Get *INSPIRED* by *TRENDS*!



June 26th, 2014 - Shanghai



- INFORMATION ET INSPIRATION, created in 2003, is a unique cosmetic trend consulting agency based in France & specialized in Asian markets
 - Monitor markets
 - Collect new products in situ
 - Spots key trends and emerging ones
 - Provide consumer understanding
 - Support new product/ concepts development
 - Hold creativity meetings
 - Offer guided tours
 - _ ...



Florence BERNARDIN
01 47 24 75 70
www.info-inspiration.com
f.bernardin@info-inspiration.com



■ How do we work ?

The results of our analyses and presentations we can provide you, come from:

- Qualitative market studies from products, retailers, ad campaigns, websites…
- Daily follow-up of press, blogs...
- A unique international team and locally on markets
- A real product knowledge from consumer's point of view
- An eye on all new concepts & approaches
- _ ...









Get inspired by worldwide global trends









www.info-inspiration.com



 Beauty is all about ancestral techniques from far away ... mainly about skin tone, lip tone and hair















www.info-inspiration.com June 2014

- Beauty ideals diversification from Mid 20's
 - Suntan skin = rich, healthy in Europe
 - Ideal white skin remained ideal + social pressure for makeup in Asia





Coco Chanel



Asian beauty ideal without forgetting that each country features has it's sense of ideal beauty enhancing many subtle differences from face shape to skin tone



FAN BING BING CHINA



MISS JAPAN 2013 YUKIMI MATSUO



MISS KOREA 2013 YOO YE-BIN





- Beauty ideals diversification from Mid 20's
- Ideal white skin remained ideal young beautiful skin









Different ideal images of beauty







Different ideal images of beauty







What are we going to look at?

Some major trends such as:

- Lack of time
- Quest for well-being
- Positive aging
- New minimalism
- Optimism & generosity
- •••



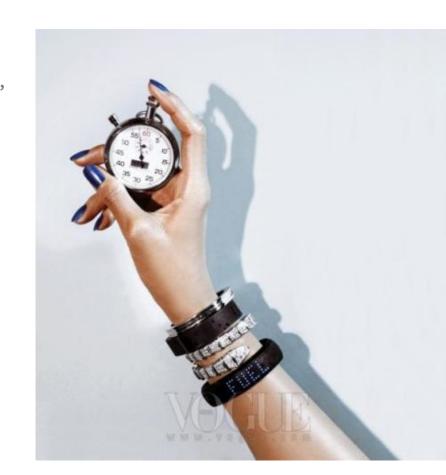
Allure - Korea



No time

- Quicker, faster, longer …
 - Personal Digital Assistants (PDAs), computers, email, cell phones and pagers all compete for attention.
 - Work mentality takes priority over personal responsibilities
 - Longer commuting time
 - o Golden night time
 - o Time saving
 - o Shorter beauty routine
 - o New efficacy







No time

- From Shinagara cosme to Mist addict, mobile cosmetics
- Skincare everywhere, any where, easy to use



KOSE, COME DECORTE
VITA DE REVE HERBAL VITALIZING
LOTION MIST
50q, 1680 yens



MINI FACIAL STEAMER with mobile phone style Convenient, anytime and anywhere, easy use:



KANEBO, EVITA FIRSTAGE BEAUTY CARE MIST 130g, 1680 Yens





No time

- But all night!
- Sleeping pack, mask and cosmetics Japan, Korea, China
- Sliming Night in Europe







ELANCYL CELLU SLIM NUIT 250ml 31,90 E





Quest for well being & harmony

- Balance, recover, feel …
 - Slow down Locavore
 - Different way of life
 - DIY, cooking classes ...
 - Health holistic approach
 - o Traditional Medicines
 - Natural & emotional
 - o Green conscious ···
 - Pollution concerns
 - o Safe & secure





Quest for well being & harmony

Delicious Skin care, holistic care, importance of fragrances ...









RMK DELICIOUS SKINCARE

KOSE BIZENIST

MAMONDE FIRST ENERGY SERUM











Quest for well being & harmony

 Detox and fresh ingredients from body treatment to skincare, raw food boom





DETOX DELIGHT FROM GERMANY 60E PER DAY



YES TO... CARROTS (MOISTURIZING), TOMATOES (BALANCING), CUCUMBER,(SENSITIVE) BLUEBERRIES (ANTI-AGING)
FROM 9E TO 25E
FROM US





Positive and active aging

- Earlier, longer, better, safer …
 - Aging is an accomplishment, a gain of wisdom, of stable life and of mental beauty
 - Balance between physical and mental attributes
 - Early aging syndromes
 - o In/out
 - Whitening /glycation
 - Services
 - 0 ***





Positive and active aging

Beauty and aging = the new web sites for 50 +



http://www.shiseido.co.jp/kirameki aging http://www.sofina.co.jp/50/





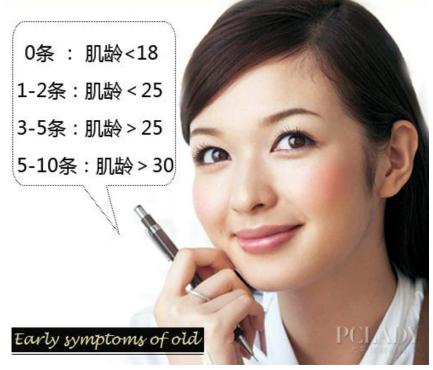
Positive and active aging



ANTI-AGING IN YOUR TWENTIES: TOO MUCH TOO SOON?



初老症状你中了几条?



INTIALLY OLD SYNDROME (初老症)





New minimalism

- Simple living to improve quality of life, cf: Buddhism and Hinduism
- " « 5 S » management
- New frugality
 - Small is more than beautiful
 - Mini Maxi
 - Authenticity
 - _ •••





New minimalism

Small is beautiful, Small is affordable, Small is attractive, Small is useful,
 Small is safer











Muji Bath Salts (Japan) – Shampoo sachet (India) – Etude House Hand Cream Set (Korea) – Shiseido Cle de Peau La crème (
25g) (Japan) – Shiseido D program Trial Kit for sensitive skin



New minimalism

Minus for maxi



Laboratoires dermatologiques

Avène







Optimism and generosity

- Little happiness
- Gifting & more
- Charity oriented
 - Fantastic textures
 - Play with products
 - Gifting and more
 - Experience and share
 - _ •••







Optimism and generosity

 Textures remain the best way to enhance emotional and functional innovation to the consumer: jelly, colored, transparent, versatile... it's all about new discoveries in the jar and on skin



BRTC
VITALIZER WHITE GEL
60ml, 38000 KRW
(2013 Brand new, brand best seller)



ALBION, EXAGE MIRRORED SKIN 110g, 4200 yens



BELIF AQUA GEL OIL 50ml, 50,000KRW



KAO, EST WHITENING EFFECT MICRO MOUSSE (QD) 90g, 17325 yens / Refill 11550

vens









Optimism and generosity

Textures remain the best way to enhance emotional and functional innovation to the consumer : jelly, colored, transparent, versatile... it's all about new discoveries in the jar and on skin









Thanks a lot!





Market Intelligence Director – China Zone Information et Inspiration 0033 1 47 24 75 70 fei.xu@info-inspiration.com



Get *INSPIRED* by *TRENDS*!



June 26th, 2014 - Shanghai

